

Panel Study of Family Dynamics (PSFD)

The follow-up questionnaire for the main respondents

Questionnaire RIV2003&RV2003

From Jan. 2003 to Apr. 2003

Panel Study of Family Dynamics

Academia Sinica, Taiwan

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Basic information

A01 What is your biological sex?

(1) Male (2) Female

A02 Who are you currently living with? (Please fill in the number of members below)

- a02z01 Father
- a02z02 Mother
- a02z03 Spouse or cohabiting partner
- a02z04 Spouse's father
- a02z05 Spouse's mother
- a02z06 Married son
- a02z07 Married daughter
- a02z08 Unmarried son
- a02z09 Unmarried daughter
- a02z10 Son's spouse
- a02z11 Daughter's spouse
- a02z12 Married brother
- a02z13 Married sister
- a02z14 Unmarried brother
- a02z15 Unmarried sister
- a02z16 Brother's spouse
- a02z17 Sister's spouse
- a02z18 Spouse's married brother
- a02z19 Spouse's married sister
- a02z20 Spouse's unmarried brother
- a02z21 Spouse's unmarried sister
- a02z22 Paternal grandfather
- a02z23 Paternal grandmother
- a02z24 Maternal grandfather
- a02z25 Maternal grandmother
- a02z26 Spouse's paternal grandfather
- a02z27 Spouse's paternal grandmother
- a02z28 Spouse's maternal grandfather
- a02z29 Spouse's maternal grandmother
- a02z30 Paternal grandchild
- a02z31 Maternal grandchild
- a02z32 Other relatives
- a02z33 Non-relatives

A03 How would you rate your current health condition?

(1) Very good

(2) Good

(3) Fair

(4) Poor

(5) Very poor

(97) Other

Life Course

- B01 Which year were you born in? YYYY
- B02 How old are you?
- B03 Your past marital history: Please provide your age at the start and end of each marriage-related event. (If the respondent has never been married, skip to section B04: childbearing-related events)
- B03a Marriage
- b03a01 Marriage 1 - Start Age
 - b03a02 Marriage 1 - End Age
 - b03a03 Marriage 2 - Start Age
 - b03a04 Marriage 2 - End Age
 - b03a05 Marriage 3 - Start Age
 - b03a06 Marriage 3 - End Age
 - b03a07 Marriage 4 - Start Age
 - b03a08 Marriage 4 - End Age
 - b03a09 Marriage 5 - Start Age
 - b03a10 Marriage 5 - End Age
 - b03a11 Marriage 6 - Start Age
 - b03a12 Marriage 6 - End Age
- B03b Separation
- b03b01 Separation 1 - Start Age
 - b03b02 Separation 1 - End Age
 - b03b03 Separation 2 - Start Age
 - b03b04 Separation 2 - End Age
 - b03b05 Separation 3 - Start Age
 - b03b06 Separation 3 - End Age
 - b03b07 Separation 4 - Start Age
 - b03b08 Separation 4 - End Age
 - b03b09 Separation 5 - Start Age
 - b03b10 Separation 5 - End Age
 - b03b11 Separation 6 - Start Age
 - b03b12 Separation 6 - End Age
- B03c Divorce
- b03c01 Divorce 1 - Start Age
 - b03c02 Divorce 1 - End Age
 - b03c03 Divorce 2 - Start Age
 - b03c04 Divorce 2 - End Age

- b03c05 Divorce 3 - Start Age
- b03c06 Divorce 3 - End Age
- b03c07 Divorce 4 - Start Age
- b03c08 Divorce 4 - End Age
- b03c09 Divorce 5 - Start Age
- b03c10 Divorce 5 - End Age
- b03c11 Divorce 6 - Start Age
- b03c12 Divorce 6 - End Age

B03d Widowhood

- b03d01 Widowhood 1 - Start Age
- b03d02 Widowhood 1 - End Age
- b03d03 Widowhood 2 - Start Age
- b03d04 Widowhood 2 - End Age
- b03d05 Widowhood 3 - Start Age
- b03d06 Widowhood 3 - End Age
- b03d07 Widowhood 4 - Start Age
- b03d08 Widowhood 4 - End Age
- b03d09 Widowhood 5 - Start Age
- b03d10 Widowhood 5 - End Age
- b03d11 Widowhood 6 - Start Age
- b03d12 Widowhood 6 - End Age

B04 Your past childbearing-related events: Please provide your age at the time of each child's birth or passing. (If the respondent has no children, skip to section B05: work history; If the male who have been married more than once, skip to section B05: work history)

- B04a
- b04a01 Age when first boy was born: __
 - b04a02 Age when second boy was born: __
 - b04a03 Age when third boy was born: __
 - b04a04 Age when fourth boy was born: __
 - b04a05 Age when fifth boy was born: __
 - b04a06 Age when sixth boy was born: __
 - b04a07 Age when seventh boy was born: __
 - b04a08 Age when eighth boy was born: __
 - b04a09 Age when ninth boy was born: __
 - b04a10 Age when tenth boy was born: __
 - b04a11 Age when eleventh boy was born: __
 - b04a12 Age when twelfth boy was born: __

- B04b b04b01 Age when first girl was born: ____
 b04b02 Age when second girl was born: ____
 b04b03 Age when third girl was born: ____
 b04b04 Age when fourth girl was born: ____
 b04b05 Age when fifth girl was born: ____
 b04b06 Age when sixth girl was born: ____
 b04b07 Age when seventh girl was born: ____
 b04b08 Age when eighth girl was born: ____
 b04b09 Age when ninth girl was born: ____
 b04b10 Age when tenth girl was born: ____
 b04b11 Age when eleventh girl was born: ____
 b04b12 Age when twelfth girl was born: ____
- B04c b04c01 Age when first child under 1 year passed away: ____
 b04c02 Age when second child under 1 year passed away: ____
 b04c03 Age when third child under 1 year passed away: ____
 b04c04 Age when fourth child under 1 year passed away: ____
 b04c05 Age when fifth child under 1 year passed away: ____
 b04c06 Age when sixth child under 1 year passed away: ____
- B05 Your work history after 15 years old: Please provide your age when each job started
 and ended. (If the respondent has never worked after 15 years old, skip to section
 B06: spouse's work history)

- | | |
|--------|-------------------|
| b05z01 | Job 1 - Start Age |
| b05z02 | Job 1 - End Age |
| b05z03 | Job 2 - Start Age |
| b05z04 | Job 2 - End Age |
| b05z05 | Job 3 - Start Age |
| b05z06 | Job 3 - End Age |
| b05z07 | Job 4 - Start Age |
| b05z08 | Job 4 - End Age |
| b05z09 | Job 5 - Start Age |
| b05z10 | Job 5 - End Age |
| b05z11 | Job 6 - Start Age |
| b05z12 | Job 6 - End Age |
| b05z13 | Job 7 - Start Age |

b05z14 Job 7 - End Age
 b05z15 Job 8 - Start Age
 b05z16 Job 8 - End Age
 b05z17 Job 9 - Start Age
 b05z18 Job 9 - End Age
 b05z19 Job 10 - Start Age
 b05z20 Job 10 - End Age
 b05z21 Job 11 - Start Age
 b05z22 Job 11 - End Age
 b05z23 Job 12 - Start Age
 b05z24 Job 12 - End Age
 b05z25 Job 13 - Start Age
 b05z26 Job 13 - End Age
 b05z27 Job 14 - Start Age
 b05z28 Job 14 - End Age
 b05z29 Job 15 - Start Age
 b05z30 Job 15 - End Age

B06 Your spouse's work history after marriage: Please provide YOUR age when each job
 started and ended. (If the respondent has never been married or their spouse has
 never worked after marriage, skip to section B07: education history)

b06z01 Job 1 - Start Age
 b06z02 Job 1 - End Age
 b06z03 Job 2 - Start Age
 b06z04 Job 2 - End Age
 b06z05 Job 3 - Start Age
 b06z06 Job 3 - End Age
 b06z07 Job 4 - Start Age
 b06z08 Job 4 - End Age
 b06z09 Job 5 - Start Age
 b06z10 Job 5 - End Age
 b06z11 Job 6 - Start Age
 b06z12 Job 6 - End Age
 b06z13 Job 7 - Start Age
 b06z14 Job 7 - End Age
 b06z15 Job 8 - Start Age
 b06z16 Job 8 - End Age
 b06z17 Job 9 - Start Age
 b06z18 Job 9 - End Age

b06z19 Job 10 - Start Age
b06z20 Job 10 - End Age
b06z21 Job 11 - Start Age
b06z22 Job 11 - End Age
b06z23 Job 12 - Start Age
b06z24 Job 12 - End Age
b06z25 Job 13 - Start Age
b06z26 Job 13 - End Age
b06z27 Job 14 - Start Age
b06z28 Job 14 - End Age
b06z29 Job 15 - Start Age
b06z30 Job 15 - End Age

B07 Your education history after 15 years old: Please provide your age at the start and end of each educational experience (If the respondent has never gone to school after 15, skip to section B08: residence history)

b07z01 Education 1 - Start Age
b07z02 Education 1 - End Age
b07z03 Education 2 - Start Age
b07z04 Education 2 - End Age
b07z05 Education 3 - Start Age
b07z06 Education 3 - End Age
b07z07 Education 4 - Start Age
b07z08 Education 4 - End Age
b07z09 Education 5 - Start Age
b07z10 Education 5 - End Age
b07z11 Education 6 - Start Age
b07z12 Education 6 - End Age
b07z13 Education 7 - Start Age
b07z14 Education 7 - End Age
b07z15 Education 8 - Start Age
b07z16 Education 8 - End Age

B08 Your residence history after 15 years old: Please provide your age when moving into and out of each residence

B08a b08a01 Residence 1 - Age when moving in
b08a02 Residence 1 - Age when moving out
b08a03 Residence 2 - Age when moving in
b08a04 Residence 2 - Age when moving out
b08a05 Residence 3 - Age when moving in

b08a06 Residence 3 - Age when moving out
b08a07 Residence 4 - Age when moving in
b08a08 Residence 4 - Age when moving out
b08a09 Residence 5 - Age when moving in
b08a10 Residence 5 - Age when moving out
b08a11 Residence 6 - Age when moving in
b08a12 Residence 6 - Age when moving out
b08a13 Residence 7 - Age when moving in
b08a14 Residence 7 - Age when moving out
b08a15 Residence 8 - Age when moving in
b08a16 Residence 8 - Age when moving out
b08a17 Residence 9 - Age when moving in
b08a18 Residence 9 - Age when moving out
b08a19 Residence 10 - Age when moving in
b08a20 Residence 10 - Age when moving out
b08a21 Residence 11 - Age when moving in
b08a22 Residence 11 - Age when moving out
b08a23 Residence 12 - Age when moving in
b08a24 Residence 12 - Age when moving out
b08a25 Residence 13 - Age when moving in
b08a26 Residence 13 - Age when moving out
b08a27 Residence 14 - Age when moving in
b08a28 Residence 14 - Age when moving out
b08a29 Residence 15 - Age when moving in
b08a30 Residence 15 - Age when moving out
b08a31 Residence 16 - Age when moving in
b08a32 Residence 16 - Age when moving out
b08a33 Residence 17 - Age when moving in
b08a34 Residence 17 - Age when moving out
b08a35 Residence 18 - Age when moving in
b08a36 Residence 18 - Age when moving out
b08a37 Residence 19 - Age when moving in
b08a38 Residence 19 - Age when moving out
b08a39 Residence 20 - Age when moving in
b08a40 Residence 20 - Age when moving out
b08a41 Residence 21 - Age when moving in
b08a42 Residence 21 - Age when moving out
b08a43 Residence 22 - Age when moving in

b08a44 Residence 22 - Age when moving out
b08a45 Residence 23 - Age when moving in
b08a46 Residence 23 - Age when moving out
b08a47 Residence 24 - Age when moving in
b08a48 Residence 24 - Age when moving out
b08a49 Residence 25 - Age when moving in
b08a50 Residence 25 - Age when moving out
b08a51 Residence 26 - Age when moving in
b08a52 Residence 26 - Age when moving out
b08a53 Residence 27 - Age when moving in
b08a54 Residence 27 - Age when moving out
b08a55 Residence 28 - Age when moving in
b08a56 Residence 28 - Age when moving out
b08a57 Residence 29 - Age when moving in
b08a58 Residence 29 - Age when moving out
b08a59 Residence 30 - Age when moving in
b08a60 Residence 30 - Age when moving out
b08a61 Residence 31 - Age when moving in
b08a62 Residence 31 - Age when moving out
b08a63 Residence 32 - Age when moving in
b08a64 Residence 32 - Age when moving out

B08b Your moving history: Please provide the year when moving into each residence (If the respondent has not moved, skip to section B09: living with)

b08b01 Move 1 - Year
b08b02 Move 2 - Year
b08b03 Move 3 - Year
b08b04 Move 4 - Year
b08b05 Move 5 - Year
b08b06 Move 6 - Year
b08b07 Move 7 - Year
b08b08 Move 8 - Year
b08b09 Move 9 - Year
b08b10 Move 10 - Year
b08b11 Move 11 - Year
b08b12 Move 12 - Year
b08b13 Move 13 - Year
b08b14 Move 14 - Year
b08b15 Move 15 - Year

b08b16 Move 16 - Year
 b08b17 Move 17 - Year
 b08b18 Move 18 - Year
 b08b19 Move 19 - Year
 b08b20 Move 20 - Year
 b08b21 Move 21 - Year
 b08b22 Move 22 - Year
 b08b23 Move 23 - Year
 b08b24 Move 24 - Year
 b08b25 Move 25 - Year
 b08b26 Move 26 - Year
 b08b27 Move 27 - Year
 b08b28 Move 28 - Year
 b08b29 Move 29 - Year
 b08b30 Move 30 - Year
 b08b31 Move 31 - Year

B09 Living with Parents or In-laws (spouse's parents) after Marriage: Please provide your age when you started and stopped living with the people mentioned above (If the respondent has never been married or not live with parents or parent's in-law, skip to section C: Internet and Social Activities)

B09a Living with Parents

b09a01 Living with Parents 1 - Start Age
 b09a02 Living with Parents 1 - End Age
 b09a03 Living with Parents 2 - Start Age
 b09a04 Living with Parents 2 - End Age
 b09a05 Living with Parents 3 - Start Age
 b09a06 Living with Parents 3 - End Age
 b09a07 Living with Parents 4 - Start Age
 b09a08 Living with Parents 4 - End Age
 b09a09 Living with Parents 5 - Start Age
 b09a10 Living with Parents 5 - End Age
 b09a11 Living with Parents 6 - Start Age
 b09a12 Living with Parents 6 - End Age

B09b Living with In-laws

b09b01 Living with In-laws 1 - Start Age
 b09b02 Living with In-laws 1 - End Age
 b09b03 Living with In-laws 2 - Start Age
 b09b04 Living with In-laws 2 - End Age

b09b05	Living with In-laws 3 - Start Age
b09b06	Living with In-laws 3 - End Age
b09b07	Living with In-laws 4 - Start Age
b09b08	Living with In-laws 4 - End Age
b09b09	Living with In-laws 5 - Start Age
b09b10	Living with In-laws 5 - End Age
b09b11	Living with In-laws 6 - Start Age
b09b12	Living with In-laws 6 - End Age

Internet and Social Activities

The following questions are about personal social interactions and participation in local community groups. Please answer based on your actual situation.

- C01 How many people do you usually interact with in a day?(Including nodding, greeting, talking, writing letters, or communicating online, whether familiar or unfamiliar.)
- (1) Less than 5
 - (2) 5-9
 - (3) 10-19
 - (4) 20-49
 - (5) 50-99
 - (6) 100 or more
- C02 How many of these people are ones you know?
- (1) Almost all are familiar
 - (2) Mostly familiar
 - (3) About half and half
 - (4) Mostly unfamiliar
 - (5) Almost all are unfamiliar
- C03 c03z01 When you encounter problems or concerns, is there always someone you can talk to about them?
- (1) Yes (2) No
- c03z02 If yes, how many?
- C04 c04z01 When you face difficulties in life, is there always someone who can help?
- (1) Yes (2) No
- c04z02 If yes, how many?
- C05 Have you participated in any of the following activities near your residence in the past year?
- C05a Village or community events
- c05a01 Paid membership fees or made donations
 - (1) Yes (2) No
 - c05a02 Did you participate?
 - (1) Yes (2) No
 - c05a03 Took on any roles or positions
 - (1) Yes (2) No
- C05b Events hold by the school
- c05b01 Did you pay membership fees or make donations?
 - (1) Yes (2) No

- c05b02 Did you participate?
(1) Yes (2) No
- c05b03 Did you take on any roles or positions?
(1) Yes (2) No
- C05c Events hold by the temple
 - c05c01 Did you pay membership fees or make donations?
(1) Yes (2) No
 - c05c02 Did you participate?
(1) Yes (2) No
 - c05c03 Did you take on any roles or positions?
(1) Yes (2) No
- C05d Events hold by the church
 - c05d01 Did you pay membership fees or make donations?
(1) Yes (2) No
 - c05d02 Did you participate?
(1) Yes (2) No
 - c05d03 Did you take on any roles or positions?
(1) Yes (2) No
- C05e Other social organizations
 - c05e01 Did you pay membership fees or make donations?
(1) Yes (2) No
 - c05e02 Did you participate?
(1) Yes (2) No
 - c05e03 Did you take on any roles or positions?
(1) Yes (2) No
- C06 Have you participated in any of the following organizations' activities in the past year?
- C06a Religious groups (not including churches or temples)
 - c06a01 Did you pay membership fees or make donations?
(1) Yes (2) No
 - c06a02 Did you participate?
(1) Yes (2) No
 - c06a03 Did you take on any roles or positions?
(1) Yes (2) No
- C06b Political groups or parties
 - c06b01 Did you pay membership fees or make donations?
(1) Yes (2) No
 - c06b02 Did you participate?

- (1) Yes (2) No
- c06b03 Did you take on any roles or positions?
(1) Yes (2) No
- C6c Social movement groups
- c06c01 Did you pay membership fees or make donations?
(1) Yes (2) No
- c06c02 Did you participate?
(1) Yes (2) No
- c06c03 Did you take on any roles or positions?
(1) Yes (2) No
- C6d Social welfare or social work organizations
- c06d01 Did you pay membership fees or make donations?
(1) Yes (2) No
- c06d02 Did you participate?
(1) Yes (2) No
- c06d03 Did you take on any roles or positions?
(1) Yes (2) No
- C6e Alumni or hometown associations
- c06e01 Did you pay membership fees or make donations?
(1) Yes (2) No
- c06e02 Did you participate?
(1) Yes (2) No
- c06e03 Did you take on any roles or positions?
(1) Yes (2) No
- C06f Professional associations or unions
- c06f01 Did you pay membership fees or make donations?
(1) Yes (2) No
- c06f02 Did you participate?
(1) Yes (2) No
- c06f03 Did you take on any roles or positions?
(1) Yes (2) No
- C06g Other groups or associations
- c06g01 Did you pay membership fees or make donations?
(1) Yes (2) No
- c06g02 Did you participate?
(1) Yes (2) No
- c06g03 Did you take on any roles or positions?
(1) Yes (2) No

Loan Issues

It is almost inevitable for people to borrow money from friends, family, or financial institutions like banks due to purchasing real estate, expensive items, or meeting certain living needs. Please answer based on your actual situation.

D01 Have you (or your spouse) borrowed money or obtained funds from the following sources in the past five years? (choose all that apply)

- d01z01 Parents
- d01z02 Parents-in-law
- d01z03 Siblings
- d01z04 Relatives
- d01z05 Friends
- d01z06 Rotating savings and credit associations (ROSCAs)
- d01z07 Business contacts
- d01z08 Private loans or loan sharks
- d01z09 Pawnshops
- d01z10 Banks, farmers' cooperatives, or other financial institutions
- d01z11 None (**SKIP to D07**)

D02 If yes, when was the most recent loan borrowed? YYYY

D03 At that time, what was the main reason for borrowing money?

- (01) To purchase real estate (house, land, etc.)
- (02) To purchase personal property (car, TV, etc.)
- (03) For the operation of personal or family business
- (04) To fund a personal or family business startup
- (05) To cover children's education expenses
- (06) For wedding expenses
- (07) To purchase stocks, funds, or other assets
- (08) For medical expenses
- (09) Due to insufficient household funds
- (10) To handle other debts
- (97) Other

D04 At that time, who was the primary source of the loan? (choose one or two options)

- d04z01 Parents or relatives
- d04z02 Friends
- d04z03 Rotating savings and credit associations (ROSCAs)
- d04z04 Business contacts
- d04z05 Private loans or loan sharks

d04z06 Pawnshops

d04z07 Banks, farmers' cooperatives, or other financial institutions (**SKIP to D06**)

ASK D05a if: the respondent not choosing (d04z07)

D05a At that time, did you or your spouse take out a loan from a bank, farmers' cooperatives, or other financial institution?

(1) Yes (**SKIP to D06**) (2) No

D05b If not, why didn't you or your spouse take a loan from such institutions?

- (01) Didn't think of it or didn't know how to apply
- (02) Thought the bank would reject the application, so didn't apply
- (03) The bank had too many requirements, too troublesome to apply
- (04) Applied at the bank, but they rejected the application
- (05) Familiar with relatives or friends, easier to borrow from them
- (06) Other borrowing methods had lower interest rates
- (07) The amount was too small, no need to apply for a bank loan

D06 Was the most recent loan or financial assistance the largest one?

(1) Yes (**SKIP to D11**) (2) No

D07 If yes, when was this largest loan borrowed? YYYY

D08 What was the main reason for this largest loan?

- (01) To purchase real estate (house, land, etc.)
- (02) To purchase personal property (car, TV, etc.)
- (03) For the operation of personal or family business
- (04) To fund a personal or family business startup
- (05) To cover children's education expenses
- (06) For wedding expenses
- (07) To purchase stocks, funds, or other assets
- (08) For medical expenses
- (09) Due to insufficient household funds
- (10) To handle other debts
- (12) Never borrowed money before (**SKIP to D11**)
- (97) Other

D09 Who were the primary sources for this largest loan? (choose one or two options)

d09z01 Parents or relatives

d09z02 Friends

d09z03 Rotating savings and credit associations (ROSCAs)

d09z04 Business contacts

d09z05 Private loans or loan sharks

d09z06 Pawnshops

d09z07 Banks, farmers' cooperatives, or other financial institutions **(SKIP to D11)**

D10a Did you or your spouse take out a loan from a bank, farmers' cooperatives, or other financial institution at that time?

(1) Yes **(SKIP to D11)** (2) No

D10b If not, why didn't you or your spouse take a loan from such institutions?

(1) Didn't think of it or didn't know how to apply

(2) Thought the bank would reject the application, so didn't apply

(3) The bank had too many requirements, too troublesome to apply

(4) Applied at the bank, but they rejected the application

(5) Familiar with relatives or friends, easier to borrow from them

(6) Other borrowing methods had lower interest rates

(7) The amount was too small, no need to apply for a bank loan

D11 d11z01 Do you or your spouse currently participate in a rotating savings group?

(1) Yes (2) No

d11z02 If yes, about how much do you contribute each month?

D12 d12z01 Do you or your spouse still have unpaid home mortgage payments?

(1) Yes (2) No

d12z02 If yes, about how much do you need to pay each month?

D13 d13z01 Do you or your spouse still have other outstanding installment payments?

(1) Yes (2) No

d13z02 If yes, about how much do you need to pay each month?

D14 Do you or your spouse regularly use credit?

(1) Yes (2) No

D15 Have you or your spouse ever used credit?

(1) Yes (2) No